

# CONTRACT

## BETWEEN THE CITY OF MOORE, OKLAHOMA AND COMMUNITY DEVELOPMENT SERVICES FOR PROFESSIONAL SERVICES

## Preamble

This Contract is entered into between the City of Moore, Oklahoma ("the City"), a municipality, with principal offices at 301 N. Broadway, Moore, Oklahoma 73160 and Community Development Services ("CDS"), a proprietorship, with principal offices at 520 Merritt Road, Tennessee 37804;

WHEREAS, the City requires the services of CDS as a consultant to the City in the completion of certain tasks related to the ongoing planning and operations of various Federal community development programs to be applied for or currently administered by the City, as detailed herein;

WHEREAS, the CDS has agreed to provide said services, to the extent outlined herein;

NOW THEREFORE, in consideration of the premises and conditions set forth below the party's contract;

## **Section 1: Term and Termination**

- 1) The term of the contract shall be from November 16, 2017 through November 16, 2018;
- The term may be extended in increments of one year for up to three years from the initial Contract date upon the written agreement of the City and the Consultant;
- 3) The Contract may be terminated in whole or in part as follows:

(a) By the City of Moore, if a Consultant fails to comply with the terms and conditions of a Federal award;

(b) Either party may terminate without cause after ten (10) days written notice to the other party of the intention to terminate this Agreement, or at any time by mutual agreement of the parties. In the event of termination, Consultant shall be paid for the work performed up to the date of termination The City shall be entitled to all consultant work up to the date of termination;

(c) By the City of Moore with the consent of the Consultant, in which case the two parties must agree upon the termination conditions, including the effective date and, in the case of partial termination, the portion to be terminated; or

(d) By the Consultant upon sending to the City of Moore written notification setting forth the reasons for such termination, the effective date, and, in the case of partial termination, the portion to be terminated. However, if the City of Moore or HUD determines in the case of a partial termination that the reduced or modified portion of the contract will not comply with needs of the City of Moore as it relates to the Federal award or sub-award and it will not accomplish the purposes for which the Federal award was made, the City of Moore may terminate the contract in its entirety.

(e)When a Federal award is terminated or partially terminated, the City of Moore and the Consultant remain responsible for compliance with the requirements in 2 CFR 200.343 Closeout and 2 CFR 200.344 Post-closeout adjustments and continuing responsibilities. References: (2 CFR 200.339; 78 FR 78608, Dec. 26, 2013, as amended at 80 FR 43309, July 22, 2015)

4) The Contract may be amended as provided for in Section 8: Modification or Amendment

## Section 2: Scope of Services

#### GENERAL

- 1) CDS contracts to provide the City with technical services in support of the City's ongoing recovery from the tornadoes of May 2013. Specifically:
  - a) CDS will provide ongoing technical services to the City on an on-demand basis for the CDBG-DR program;
  - b) CDS will provide ongoing technical services to the City on an on-demand basis for the CDBG program;
- 2) CDS will provide ongoing technical services to the City on an on-demand basis for such other tasks at the City may determine.

#### **Section 3: General Terms and Conditions**

#### **Laws and Regulations**

The Community Development Block Grant – Disaster Recovery (CDBG-DR) allocation to the City of Moore is governed by the following laws and regulations:

- (a) The Housing and Community Development Act of 1974;
- (b) Section 312 of the Robert T. Stafford Disaster Relief and Emergency Assistance Act (42U.S.C.5155), as amended;
- (c) Section 18 of the Small Business Act, as amended (14AU.S.C.647) 44 CFR 206.191 Duplication of Benefit
- (d) Duplication of Benefits Federal Register, Vol.76, No.221, November 16, 2011 (76 FR 71060) Public Law 113-2:
- (e) Disaster Relief Appropriations Act, 2013 (at HR 152-34)
- (f) The HUD Federal Register Notice at 78 FR 14329 published March 5, 2013
- (g) HUD Federal Register Notice at 78 FR 23578 published April 19, 2013
- (h) HUD Federal Register Notice at78 FR 76154 published December 16, 2013
- (i) The applicable laws of the State of Oklahoma; and
- (j) By the laws and regulations promulgated by the City for the CDBG-DR program.

(k) In addition to the citations noted, the CDBG-DR allocation is also subject to "cross-cutting" Federal requirements referenced herein and contained in 2 CFR 200 Sub-part F – Appendix

#### **Federal Changes**

Consultant shall at all times comply with all applicable Federal regulations, policies, procedures and directives, including without limitation to those listed directly or by reference in this Contract between the City of Moore Department of Capital Planning and Resiliency and the Consultant. The City of Moore shall provide the consultant direction as to the applicable Federal regulations, policies, and procedures that apply to the contract, and any new directives or changes to existing directives as they may be amended or promulgated from time to time during the term of this contract. Consultant's failure to comply shall constitute a material breach of this contract. Reference: (49 CFR Part 18)

#### Assignability

The Consultant shall not assign or transfer any interest in this Contract without the prior written consent of the City thereto; provided, however, that claims for money due or to become due to the consultants from the City under this contract may be assigned to a bank, trust company, or other financial institution without such approval. Notice of any such assignment or transfer shall be furnished promptly to the City.

#### **Access to Records**

The Consultant agrees that the U.S. Department of Housing and Urban Development ("HUD"), the Inspectors General, the Comptroller General of the United States, the City Moore, or any of their authorized representatives, have the right of access to any documents, papers, or other records of the Consultant which are pertinent to the Federal award, in order to make audits, examinations, excerpts, and transcripts. The right also includes timely and reasonable access to the Consultant's personnel for the purpose of interview and discussion related to such documents. Reference: (2 CFR 200.336)

#### **Record Retention Requirements**

The Consultant agrees financial records, supporting documents, statistical records, and all other Consultant records pertinent to the HUD CDBG-DR award shall be retained for a period of three years from the date of submission of the final expenditure report. HUD and the City may not impose any other record retention requirements upon the Consultant. The only exceptions are the following:

(a) If any litigation, claim, or audit is started before the expiration of the 3-year period, the records must be retained until all litigation, claims, or audit findings involving the records have been resolved and final action taken.

(b) When the Consultant is notified in writing by HUD, the cognizant agency for audit, oversight agency for audit, cognizant agency for indirect costs, or City of Moore to extend the retention period.

(c) Records for real property and equipment acquired with Federal funds must be retained for three years after final disposition.

(d) When records are transferred to or maintained by the HUD or the City of Moore, the 3-year retention requirement is not applicable to the Consultant. Reference: (2 CFR 200.333)

#### **Remedies for Noncompliance**

If a Consultant fails to comply with Federal statutes, regulations or the terms and conditions of a Federal award, HUD or the City of Moore may impose additional conditions, as described in 2 CFR 200.207 Specific Conditions. If HUD or the City of Moore determines that noncompliance cannot be remedied by imposing additional conditions, HUD or the City of Moore may take one or more of the following actions, as appropriate in the circumstances:

(a) Temporarily withhold cash payments pending correction of the deficiency by the Consultant or more severe enforcement action by HUD or City of Moore.

(b) Disallow (that is, deny both use of funds and any applicable matching credit for) all or part of the cost of the activity or action not in compliance.

(c) Wholly or partly suspend or terminate the Federal award.

(d) Initiate suspension or debarment proceedings as authorized under 2 CFR part 180 and HUD regulations, or in the case of a City of Moore, recommend such a proceeding be initiated by HUD.

(e) Withhold further Federal awards for the project or program.

(f) Take other remedies that may be legally available.

Reference: (2 CFR 200.338)

#### **Breaches and Dispute Resolution**

- (a) Disputes Disputes arising in the performance of this Contract which are not resolved by agreement of the parties shall be decided in writing by the authorized representative of the City's Department of Capital Planning and Resiliency. This decision shall be final and conclusive unless within [ten (10)] calendar days from the date of receipt of its copy, the Consultant mails or otherwise furnishes a written appeal to authorized representative. In connection with any such appeal, the Consultant shall be afforded an opportunity to be heard and to offer evidence in support of its position. The decision of the authorized representative shall be binding upon the Consultant and the Consultant shall abide by the decision.
- (b) Performance During Dispute Unless otherwise directed by to the City of Moore Department of Capital Planning and Resiliency, the Consultant shall continue performance under this Contract while matters in dispute are being resolved.
- (c) Claims for Damages Should either party to the Contract suffer injury or damage to person or property because of any act or omission of the party or of any of his employees, agents or others for whose acts he is legally liable, a claim for damages therefore shall be made in writing to such other party within a reasonable time after the first observance of such injury of damage.
- (d) Remedies Unless this contract provides otherwise, all claims, counterclaims, disputes and other matters in question between the City and the Consultant arising out of or relating to this Contract or its breach will be decided by arbitration in the City of Moore Department of Capital Planning and Resiliency if the parties mutually agree, or in a court of competent jurisdiction in Cleveland County, Oklahoma.
- (e) Rights and Remedies The duties and obligations imposed by the Contract Documents and the rights and remedies available there under shall be in addition to and not a limitation of any duties, obligations, rights and remedies otherwise imposed or available by law. No action or failure to act by the City of Moore or the Consultant shall constitute a waiver of any right or duty afforded any of them under the Contract, nor shall any such action or failure to act constitute an approval of or acquiescence in any breach there under, except as may be specifically agreed in writing. Reference: 49 CFR Part 18

#### Termination

(a) The Contract may be terminated in whole or in part as follows:

(1) By the City of Moore, if a Consultant fails to comply with the terms and conditions of a Federal award;

(2) Either party may terminate without cause after ten (10) days written notice to the other party of the intention to terminate this Agreement, or at any time by mutual agreement of the parties. In the event of termination, Consultant shall be paid for the work performed up to the date of termination The City shall be entitled to all consultant work up to the date of termination; (3) By the City of Moore with the consent of the Consultant, in which case the two parties must agree upon the termination conditions, including the effective date and, in the case of partial termination, the portion to be terminated; or

(4) By the Consultant upon sending the City of Moore or HUD written notification setting forth the reasons for such termination, the effective date, and, in the case of partial termination, the portion to be terminated. However, if HUD or City of Moore determines in the case of partial termination that the reduced or modified portion of the Contract will not accomplish the purposes for which the Federal award was made, HUD or City of Moore may terminate the Contract in its entirety.

(b) When a Federal award is terminated or partially terminated, the City of Moore and the Consultant remain responsible for compliance with the requirements in 2 CFR 200.343 Closeout and 2 CFR 200.344 Post-closeout adjustments and continuing responsibilities. References: (2 CFR 200.339; 78 FR 78608, Dec. 26, 2013, as amended at 80 FR 43309, July 22, 2015)

#### **Equal Opportunity**

The following equal employment opportunity requirements apply to the Contract:

a) Race, Color, Creed, National Origin, Sex - In accordance with Title VII of the Civil Rights Act, as amended, 42 U.S.C. § 2000e, and Federal transit laws at 49 U.S.C. § 5332, the Consultant agrees to comply with all applicable equal employment opportunity requirements of U.S. Department of Labor (U.S. DOL) regulations, "Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor," 41 C.F.R. Parts 60 et seq ., (which implement Executive Order No. 11246, "Equal Employment Opportunity," as amended by Executive Order No. 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," 42 U.S.C. § 2000e note), and with any applicable Federal statutes, executive orders, regulations, and

Federal policies that may in the future affect construction activities undertaken in the course of the Project. The Consultant agrees to take affirmative action to ensure that applicants are employed, and that employees are treated during employment, without regard to their race, color, creed, national origin, sex, or age. Such action shall include, but not be limited to, the following: employment, upgrading, demotion or transfer, recruitment or recruitment advertising, layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. In addition, the Consultant agrees to comply with any implementing requirements HUD may issue.

- b) Age In accordance with section 4 of the Age Discrimination in Employment Act of 1967, as amended, 29 U.S.C. § § 623 and Federal transit law at 49 U.S.C. § 5332, the Consultant agrees to refrain from discrimination against present and prospective employees for reason of age. In addition, the Consultant agrees to comply with any implementing requirements HUD may issue.
- c) Disabilities In accordance with section 102 of the Americans with Disabilities Act, as amended, 42 U.S.C. § 12112, the Consultant agrees that it will comply with the requirements of U.S. Equal Employment Opportunity Commission, "Regulations to Implement the Equal Employment Provisions of the Americans with Disabilities Act," 29 C.F.R. Part 1630, pertaining to employment of persons with disabilities. In addition, the Consultant agrees to comply with any implementing requirements HUD may issue.

References: Executive Order 11246 September 24, 1965 as amended by Executive Order 11375 of October 13, 1967, and as supplemented in Department of Labor regulations 41 CFR chapter 60

#### **Civil Rights**

1) Nondiscrimination - In accordance with Title VI of the Civil Rights Act, as amended, 42 U.S.C. § 2000d, section 303 of the Age Discrimination Act of 1975, as amended, 42 U.S.C. § 6102, section 202 of the Americans with Disabilities Act of 1990, 42 U.S.C. § 12132, and Federal transit law at 49 U.S.C. § 5332, the Consultant agrees that it will not discriminate against any employee or applicant for employment because of race, color, creed, national origin, sex, age, or disability. In addition, the Consultant agrees to comply with applicable Federal implementing regulations and other implementing requirements HUD may issue.

- 2) The Consultant agrees to comply with the non-discrimination in employment and contracting opportunities laws, regulations, and executive orders referenced in 24 CFR 570.607, as revised by Executive Order 13279. The applicable non-discrimination provisions in Section 109 of the HCDA are still applicable.
- 3) The Consultant agrees to comply with Title VI of the Civil Rights Act of 1964 as amended, Title VIII of the Civil Rights Act of 1968 as amended, Section 104(b) and Section 109 of Title I of the Housing and Community Development Act of 1974 as amended, Section 504 of the Rehabilitation Act of 1973, the Americans with Disabilities Act of 1990, the Age Discrimination Act of 1975, Executive Order 11063, and Executive Order 11246 as amended by Executive Orders 11375, 11478, 12107 and 12086.

References: 29 U.S.C. § 623, 42 U.S.C. § 2000, 42 U.S.C. § 6102, 42 U.S.C. § 12112,42 U.S.C. § 12132, 49 U.S.C. § 5332, 29 CFR Part 1630, 41 CFR Parts 60 et seq.

#### **Conflict of Interest**

Any person who is an employee, agent, consultant, officer, or elected official or appointed official of the City of Moore, or of any of the City's subsidiaries, who exercises or have exercised any functions or responsibilities with respect to CDBG activities assisted, or who are in a position to participate in a decision making process or gain inside information with regard to such activities, may obtain a financial interest or benefit from a CDBG-assisted activity, or have a financial interest in any contract, subcontract, or agreement with respect to a CDBG-assisted activity, or with respect to the proceeds of the CDBG-assisted activity, either for themselves or those with whom they have business or immediate family ties, during their tenure or for one year after such decision making responsibilities have ended. Reference: 2 CFR 200.112

#### Copyrights

HUD and the City of Moore reserve a royalty-free, nonexclusive, and irrevocable license to reproduce, publish or otherwise use, and to authorize others to use, for Federal Government purposes: The copyright in any work developed under the Contract, and to any rights of copyright to which a Consultant or Sub-consultant purchases ownership with grant support. Reference: 24 CFR Subtitle A. 85.34 Copyrights

#### Lobbying

Consultants who apply or bid for an award of \$100,000 or more shall file the certification required by 49 CFR Part 20, "New Restrictions on Lobbying." Each tier certifies to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 U.S.C. 1352. Each tier shall also disclose the name of any registrant under the Lobbying Disclosure Act of 1995 who has made lobbying contacts on its behalf with non-Federal funds with respect to that Federal contract, grant or award covered by 31 U.S.C. 1352. Such disclosures are forwarded from tier to tier up to the City of Moore.

References: (31 U.S.C. 1352as amended by the Lobbying Disclosure Act of 1995, P.L. 104-65; 49 CFR Part 19, 49 CFR Part 20)

#### **Patent rights**

1.) The contractor agrees to execute or to have executed and promptly deliver to the City all instruments necessary to (i) establish or confirm the rights the Government has throughout the world in those subject inventions to which the contractor elects to retain title, and (ii) convey title to the City when requested under paragraph (d) above and to enable the government to obtain patent protection throughout the world in that subject invention.

2.) The contractor agrees to require, by written agreement, its employees, other than clerical and nontechnical employees, to disclose promptly in writing to personnel identified as responsible for the administration of patent matters and in a format suggested by the contractor each subject invention made under contract in order that the contractor can comply with the disclosure provisions of paragraph (c), above, and to execute all papers necessary to file patent applications on subject inventions and to establish the government's rights in the subject inventions. This disclosure format should require, as a minimum, the information required by (c)(1), above. The contractor shall instruct such employees through employee agreements or other suitable educational programs on the importance of reporting inventions in sufficient time to permit the filing of patent applications prior to U.S. or foreign statutory bars.

3.) The contractor will notify the City of any decisions not to continue the prosecution of a patent application, pay maintenance fees, or defend in a reexamination or opposition proceeding on a patent, in any country, not less than thirty days before the expiration of the response period required by the relevant patent office.

4.) The contractor agrees to include, within the specification of any United States patent applications and any patent issuing thereon covering a subject invention, the following statement, "This invention was made with government support under (identify the contract) awarded by (identify the agency). The government has certain rights in the invention."

#### Subcontracts:

5.) The contractor will include this clause, suitably modified to identify the parties, in all subcontracts, regardless of tier, for experimental, developmental or research work to be performed by a small business firm or domestic nonprofit organization. The subcontractor will retain all rights provided for the contractor in this clause, and the contractor will not, as part of the consideration for awarding the subcontract, obtain rights in the subcontractor's subject inventions.

6.) The contractor will include in all other subcontracts, regardless of tier, for experimental developmental or research work the patent rights clause required by (cite section of agency implementing regulations or FAR).

7.) In the case of subcontracts, at any tier, when the prime award with the City was a contract (but not a grant or cooperative agreement), the City, subcontractor, and the contractor agree that the mutual obligations of the parties created by this clause constitute a contract between the subcontractor and the City with respect to the matters covered by the clause; provided, however, that nothing in this paragraph is intended to confer any jurisdiction under the Contract Disputes Act in connection with proceedings under paragraph (j) of this clause.

## **Section 4: Insurance**

#### **Insurance Requirements**

The Consultant assumes all risks incident to or in connection with its purpose to be conducted herein under and shall indemnify, defend and save the City of Moore harmless from damage or injuries of whatever nature or kind to persons or property arising directly or indirectly out of the Consultant's operations and arising from acts or omissions of its employees and shall indemnify, defend, save harmless the City of Moore from any penalties for violation of any law, ordinance or regulation affecting or having application to said operation or resulting from the carelessness, negligence or improper conduct of Consultant or any of its agents or employees. In this connection, the Consultant shall carry Insurances in the following amounts:

| Commercial Liability  | \$1,000,000 Each Occurrence                                 |  |  |  |  |
|---|---|--|--|--|--|
|   | \$1,000,000 General Aggregate                               |  |  |  |  |
| Must include coverage for blanket contractual li  | ability for the obligations assumed under contract          |  |  |  |  |
| Comprehensive Automobile Liability  | \$1,000,000 Combined Single Limit Each<br>Occurrence        |  |  |  |  |
| Coverage must extend to all owned, non-owned include coverage for blanket contractual liability | . ,   |  |  |  |  |
| Workers' Compensation   | Statutory Limits where Services are to be performed         |  |  |  |  |
| Must include coverage for Longshoremen's and coverage for Federal Employers' Liability Act, if  | Harbor Workers' Compensation, if applicable, and applicable |  |  |  |  |
| Employer's Liability  | \$1,000,000 Each Occurrence                                 |  |  |  |  |
| The man will all a second   | \$1,000,000 Disease per Employee                            |  |  |  |  |
| An Umbrella liability policy, which follows form,   | may be used to obtain the aforementioned limits             |  |  |  |  |
| Professional Liability (if applicable)  | \$1,000,000 Each Claim                                      |  |  |  |  |
|   | \$2,000,000 General Aggregate                               |  |  |  |  |

The City of Moore shall be furnished with a certificate of insurance, which shall provide that such insurance shall not be changed or canceled, without ten days prior written notice to the City of Moore. <u>THE POLICY</u> <u>SHALL LIST THE CITY OF MOORE AS CO-INSURED OR ADDITIONAL INSURED.</u>

#### Certificates of Insurance shall be delivered to the City of Moore prior to the issuance of any Work Order.

## **Section 5: Invoices and Payment**

The consultant will provide a scope of services, budget, and timeline for each project.

Once the scope of services, budget, and timeline for the project has been negotiated a task order will be prepared and a Notice to Proceed will be issued.

#### Invoices

The City agrees to pay the Consultant for services rendered on the following schedule, terms and conditions:

- The Consultant agrees that the labor costs for technical services shall be defined as the Unit Prices contained in <u>Appendix A</u>;
  - a) All labor costs shall be supported by documentation of hours expended against the contract to the nearest quarter hour.
- 2) The parties agree that the expense costs for any site visits, printing expenses, or travel expenses, shall be invoiced and paid by the City as expenses are incurred. All expenses shall be supported by original receipts and shall be subject to the following limitations.
- 3) The City agrees to make full payment of any properly submitted invoice within thirty days of the invoice date.
- 4) The Consultant agrees to meet the Minority Owned, Women Owned or Section 3 business reporting requirements contained in Appendix C at the time of the Invoice;
- 5) The Consultant shall be permitted to invoice the City once each month during the contract period for reimbursement of labor and expenses incurred by CDS and its sub-contractors during the previous month.

- 5) The Consultant shall be permitted to invoice the City once each month during the contract period for reimbursement of labor and expenses incurred by CDS and its sub-contractors during the previous month.
- 6) For an Invoice to be considered "properly submitted":

a) The Invoice must be identified by Task Order Number, be complete, accurate, have all required documentation; be signed and dated; and

b) All Davis-Bacon, Section 3 and Minority Owned, Women Owned or Section 3 business reporting requirements must be current, complete, compliant and signed and dated.

#### **Payments**

- 1) The City agrees to make full payment of any "properly submitted" invoice within thirty days of the invoice date.
- 2) Unless otherwise stipulated all payments will be made by electronic funds transfer from the City to the Consultant.
- 3) All Section 3 and Minority Owned, Women Owned or Section 3 business reporting requirements must be current, complete, compliant and signed and dated to receive payment.

#### **Adjustments to Rate Schedule**

- 1) The Unit Prices defined in Appendix A may be adjusted once per year on the contract anniversary date.
- 2) The Consultant will propose rate adjustments to compensate for cost increases in materials, fuel, insurance etc. These material adjustments must be documented to the full satisfaction of the City of Moore.
  - If the Consultant and the City of Moore cannot agree on the amount of rate adjustments, the Consultant or the City of Moore may elect to terminate the contract as provided for in <u>Section 3</u>: <u>Termination</u>
  - 4) If the parties elect to terminate the Contract, the Consultant shall be bound to complete any projects currently under development at the current contract rates for a term of no longer than 90 days at the discretion of the City of Moore

## **Section 6: Proprietary Information**

The parties agree that each will hold any proprietary information learned as a result of this Contract in confidence. The parties will not, during or after the term of this Contract, disclose such proprietary information to any other person or entity for any reason whatsoever, unless required by Title 51 O.S. Section 24A.1 et. seq.; also known as the State of Oklahoma Open Records Act.

## **Section 7: Understanding and Authorization**

This Contract shall constitute the entire understanding of the parties and any other understanding or representation of any kind shall not be binding upon either party. Each party represents that they are authorized by their organization to enter into this Contract and to bind their organization to its terms.

## **Section 8: Modification or Amendment**

Any modification of this Contract or additional obligations assumed by either party in connection with this Contract shall be binding only if placed in writing and signed by each party or an authorized representative thereof. Should any portion of this Contract be found to be invalid it shall not be deemed to invalidate the entire Contract.

## **Section 9: Execution**

This Contract may be executed in any number of counterparts, each of which shall be deemed an original, however all of which together shall constitute one and the same instrument.

## Section 10: Notifications

All notifications concerning this Contract shall be sent to the following addresses:

To: The City of Moore at:

Grants Manager Capital Planning and Resiliency City of Moore 301 N. Broadway Moore, Oklahoma 73160

To: Community Development Services at:

**Community Development Services** Charlie Blair 520 MERRITRO L MARYVILLE, IN 378 1438 Dation St. Alcon, TN 37701

IN WITNESS WHEREOF, each party has caused this Contract to be executed on the date indicated below,

The City of Moore:

Glenn Lewis, Mayor

Date: 10/11/0/2017

Linda Stewart, City Clerk

Randy Brink, City Attorney

**Community Development Services** 

Date: Hov. 14, 2017

Charlie Blair, Proprietor

## **APPENDIX A: UNIT PRICES**

| Position                                       | Employee or Sub-<br>Contractor | Hourly Rate |
|--|--------------------------------|-------------|
| Charlie Blair – Community Development Services | Owner/Proprietor               |             |
| (CDS) - Prime Contractor                       |                                | \$160       |
| Graphics Only                                  | Sub-Contractor                 | \$55        |
| Subject Matter Expert                          | Sub-Contractor                 | \$85        |
| Subject Matter Expert                          | Sub-Contractor                 | \$90        |
| Subject Matter Expert                          | Sub-Contractor                 | \$95        |
| Subject Matter Expert                          | Sub-Contractor                 | \$125       |
| Subject Matter Expert                          | Sub-Contractor                 | \$155       |
| Subject Matter Expert                          | Sub-Contractor                 | \$165       |
| Subject Matter Expert                          | Sub-Contractor                 | \$175       |
| Lloyd Blanchard, IEM Inc.                      | Sub-Contractor                 | \$195       |
| Subject Matter Expert                          | Sub-Contractor                 | \$205       |
| Subject Matter Expert                          | Sub-Contractor                 | \$225       |

| Expense  | Limitation                   | Notes                              |
|----------|------------------------------|------------------------------------|
| Per Diem | Federal Per Diem rate for    | 3/4's of Federal Per Diem for      |
|          | Moore, OK                    | travel day to the site, and travel |
|          |                              | day from the site. No receipt      |
|          |                              | required                           |
| Mileage  | Current Federal Mileage Rate | Current Federal Mileage Rate       |
|          |                              | to and from local airport. No      |
|          |                              | receipt required                   |
| Lodging  | Federal Per Diem rate for    | Supported by receipt               |
|          | Moore, OK                    |                                    |
| Airfare  | Round-trip coach at cost     | Supported by receipt               |

| Car Rental                      | Full size or less at cost | Supported by receipt |
|---------------------------------|---------------------------|----------------------|
| Taxi/Train/Bus fare             | At Cost                   | Supported by receipt |
| Gas for Rental Car              | At Cost                   | Supported by receipt |
| Tolls                           | At Cost                   | Supported by receipt |
| Parking                         | At Cost                   | Supported by receipt |
| Conference Calls                | At Cost                   | Supported by receipt |
| Incidental Costs: Printing, etc | At Cost                   | Supported by receipt |

## **APPENDIX B: SUB-CONSULTANTS**

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### **APPENDIX C: Section 3/MBE/WBE Report**

The Section 3, Minority Business Enterprise (MBE), Women Business Enterprise (WBE) Report is required for all consultants who, in the response to the original Request for Proposals, provided certification (see VDR.03 - F1) of Section 3, MBE or WBE status, and/or who stated an intent to utilize a certified Section 3, MBE or WBE for WBE (see VDR.03 - F2). The report is filed with each invoice.

| Section 3/MBE/WBE Report   |               |               |                     |                              |  |  |  |
|----------------------------|---------------|---------------|---------------------|------------------------------|--|--|--|
| Total Amount of<br>Invoice | MOB<br>Amount | WOB<br>Amount | Section 3<br>Amount | Name of<br>MOB/WOB/Section 3 |  |  |  |
|                            |               |               |                     |                              |  |  |  |
|                            |               |               |                     |                              |  |  |  |
|                            |               |               |                     |                              |  |  |  |
|                            |               |               |                     |                              |  |  |  |

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. The City reserves the right to withdraw or terminate the contract should the representation of fact be false.

| Consultant Name |  |
|-----------------|--|
| Work Order/Task |  |
| Order Number    |  |
| Invoice Period  |  |
| Signature       |  |
| Printed Name    |  |
| Position        |  |
| Date            |  |



# COMMUNITY DEVELOPMENT SERVICES

Providing Technical Services to Developers of Community Nationwide

2215 Canterbury Circle, Maryville, TN 37803 <u>www.housingta.com</u> 865.607.7174 <u>CBlair@Housingta.com</u>

# Amendment III

In accordance with Section 7: Modification; of the Contract for Technical Services between the City of Moore and Community Development Services executed on 18 November 2015, and amended on 17 December 2015, the parties agree to the following amendments to Section 1 and Section 4

## Section 1: Term, Termination, and Expansion

1) The term of the contract shall be from November 17<sup>th</sup>, 2015 through November 17<sup>th</sup>, 2018

IN WITNESS WHEREOF, each party has caused this Amendment to the Contract to be executed on the date indicated below, on the second pages of two pages:

The City of Moore

BY: \_\_\_\_\_ Brooks Mitchell – City Manager

DATE:\_\_\_\_\_

BY: \_\_\_\_\_ Linda Stewart, City Clerk

BY: \_\_\_\_\_ Randy Brink, City Attorney

Community Development Services

ВҮ:\_\_\_\_\_

Charlie Blair, Proprietor

DATE:\_\_\_\_\_

#### SAM Search Results List of records matching your search for :

#### Search Term : 015902943\* Record Status: Active

**No Search Results** 

| SAM Search Results<br>List of records matching your search for :<br>Search Term : community* development* services* |   |  |  |  |
|---|---|--|--|--|
| Record Status: Active   |   |  |  |  |
| ENTITY T.C. Community Development Services, Inc. Status:Active  | e |  |  |  |
| DUNS: 013771672 +4: CAGE Code: 7QBT5 DoDAAC:  |   |  |  |  |
| Expiration Date: Oct 23, 2017 Has Active Exclusion?: No Debt Subject to Offset?: No                                 |   |  |  |  |
| Address: 3304 Dunwood Crossing DrCity: BowieState/Province: MARYLANDZIP Code: 20721-1264Country: UNITED STATES      |   |  |  |  |
| ENTITY COUNTY OF LOS ANGELES Status:Activ   | е |  |  |  |
| DUNS: 098620180 +4: CAGE Code: 5MGD9 DoDAAC:  |   |  |  |  |
| Expiration Date: Aug 30, 2018 Has Active Exclusion?: No Debt Subject to Offset?: No                                 |   |  |  |  |
| Address: 3175 W 6th StSte 400City: Los AngelesState/Province: CALIFORNIAZIP Code: 90020-1708Country: UNITED STATES  |   |  |  |  |
| ENTITY COMMUNITY DEVELOPMENT RESOURCE SERVICES Status:Activ   | е |  |  |  |
| DUNS: 962697160 +4: CAGE Code: 6CH84 DoDAAC:  |   |  |  |  |
| Expiration Date: May 14, 2018 Has Active Exclusion?: No Debt Subject to Offset?: Yes                                |   |  |  |  |
| Address: 1503 ROUSE RDCity: KINSTONState/Province: NORTH CAROLINAZIP Code: 28504-1997Country: UNITED STATES         |   |  |  |  |
| ENTITY Crest Services Community Development Corporation Status:Active   | e |  |  |  |
| DUNS: 080474411 +4: CAGE Code: 7WGU1 DoDAAC:  |   |  |  |  |
| Expiration Date: Jul 11, 2018 Has Active Exclusion?: No Debt Subject to Offset?: No                                 |   |  |  |  |
| Address: 5911 Crest DrCity: PinsonState/Province: ALABAMAZIP Code: 35126-4496Country: UNITED STATES                 |   |  |  |  |

| ENTITY Tri-Valley Developmental Service                                   | es Inc Status:Active                                     |  |  |  |
|---|--|--|--|--|
| DUNS: 030716062 +4:   | CAGE Code: 343G2 DoDAAC:                                 |  |  |  |
| Expiration Date: Jun 19, 2018 Has Active Exc                              | lusion?: No Debt Subject to Offset?: No                  |  |  |  |
| Address: 3740 South Santa Fe<br>City: Chanute<br>ZIP Code: 66720-3247     | State/Province: KANSAS<br>Country: UNITED STATES         |  |  |  |
| ENTITY Community Services Agency  | Status:Active  |  |  |  |
| DUNS: 010975894 +4:   | CAGE Code: 3RAX6 DoDAAC:                                 |  |  |  |
| Expiration Date: May 18, 2018 Has Active Exc                              | lusion?: No Debt Subject to Offset?: No                  |  |  |  |
| Address: 1090 E 8th St<br>City: Reno<br>ZIP Code: 89512-2853              | State/Province: NEVADA<br>Country: UNITED STATES         |  |  |  |
| COMMUNITY DEVELOPMENT   | SERVICES Status:Active                                   |  |  |  |
| DUNS: 879513570 +4:   | CAGE Code: 62M85 DoDAAC:                                 |  |  |  |
| Expiration Date: May 18, 2018 Has Active Exc                              | lusion?: No Debt Subject to Offset?: No                  |  |  |  |
| Address: 3895 MAIN ST<br>City: KELSEYVILLE<br>ZIP Code: 95451-7430        | State/Province: CALIFORNIA<br>Country: UNITED STATES     |  |  |  |
| COMMUNITY ENTERPRISE DE   | VELOPMENT SERVICES, INC Status:Active                    |  |  |  |
| DUNS: 969691000 +4:   | CAGE Code: 6Q5E2 DoDAAC:                                 |  |  |  |
| Expiration Date: May 10, 2018 Has Active Exc                              | lusion?: No Debt Subject to Offset?: No                  |  |  |  |
| Address: 1600 DOWNING ST. # 750<br>City: DENVER<br>ZIP Code: 80218-1412   | State/Province: COLORADO<br>Country: UNITED STATES       |  |  |  |
| ENTITY Brighter Futures Community Dev<br>Legal                            | elopment and Family Services Status:Active               |  |  |  |
| DUNS: 809071496 +4:   | CAGE Code: 4YJW6 DoDAAC:                                 |  |  |  |
| Expiration Date: May 9, 2018 Has Active Exc                               | lusion?: No Debt Subject to Offset?: No                  |  |  |  |
| Address: 180C Vista Circle<br>City: Winston Salem<br>ZIP Code: 27106-1967 | State/Province: NORTH CAROLINA<br>Country: UNITED STATES |  |  |  |

| COMMUNITY SERVICES & DEVELOPMENT, CALIFORNIA Status:Active DEPARTMENT OF          |  |  |  |  |
|---|--|--|--|--|
| DUNS: 929578268 +4:   | CAGE Code: 305Z6 DoDAAC:                             |  |  |  |
| Expiration Date: Apr 20, 2018 Has Active Exc                                      | lusion?: No Debt Subject to Offset?: No              |  |  |  |
| Address: 2389 GATEWAY OAKS DR STE 100<br>City: SACRAMENTO<br>ZIP Code: 95833-4246 | State/Province: CALIFORNIA<br>Country: UNITED STATES |  |  |  |
| ENTITY Community Services For The De  | velopmentally Disabled Inc. Status:Active            |  |  |  |
| DUNS: 801469628 +4:   | CAGE Code: 4A8K3 DoDAAC:                             |  |  |  |
| Expiration Date: Apr 5, 2018 Has Active Exc                                       | lusion?: No Debt Subject to Offset?: No              |  |  |  |
| Address: 180 Oak St<br>City: Buffalo<br>ZIP Code: 14203-1610                      | State/Province: NEW YORK<br>Country: UNITED STATES   |  |  |  |
| ENTITY Utah Department Of Workforce S   | Services Status:Active                               |  |  |  |
| DUNS: 621491328 +4:   | CAGE Code: 5QW30 DoDAAC:                             |  |  |  |
| Expiration Date: Jan 25, 2018 Has Active Exc                                      | lusion?: No Debt Subject to Offset?: No              |  |  |  |
| Address: 1385 S STATE ST<br>City: SALT LAKE CITY<br>ZIP Code: 84115-5403          | State/Province: UTAH<br>Country: UNITED STATES       |  |  |  |
| ENTITY SUNSET YOUTH SERVICES IN   | C Status:Active                                      |  |  |  |
| DUNS: 874408305 +4:   | CAGE Code: 4EU36 DoDAAC:                             |  |  |  |
| Expiration Date: Mar 10, 2018 Has Active Exc                                      | lusion?: No Debt Subject to Offset?: No              |  |  |  |
| Address: 3918 JUDAH ST<br>City: SAN FRANCISCO<br>ZIP Code: 94122-1121             | State/Province: CALIFORNIA<br>Country: UNITED STATES |  |  |  |
| ENTITY ARUNDEL COMMUNITY DEVEL  | OPMENT SERVICES, INC Status:Active                   |  |  |  |
| DUNS: 877677237 +4:   | CAGE Code: 38TF9 DoDAAC:                             |  |  |  |
| Expiration Date: Feb 28, 2018 Has Active Exc                                      | lusion?: No Debt Subject to Offset?: No              |  |  |  |
| Address: 2666 RIVA RD STE 210<br>City: ANNAPOLIS<br>ZIP Code: 21401-7190          | State/Province: MARYLAND<br>Country: UNITED STATES   |  |  |  |

| ENTITY SAN BENITO, COUNTY OF  | Status:Active  |
|---|--|
| DUNS: 784683757 +4:   | CAGE Code: 4D4A8 DoDAAC:                             |
| Expiration Date: Dec 27, 2017 Has Active Exc  | lusion?: No Debt Subject to Offset?: No              |
| Address: 1111 SAN FELIPE RD STE 108<br>City: HOLLISTER<br>ZIP Code: 95023-2814        | State/Province: CALIFORNIA<br>Country: UNITED STATES |
| ENTITY ECONOMIC DEVELOPMENT, N  | ISSOURI DEPARTMENT OF Status: Active                 |
| DUNS: 780396156 +4:   | CAGE Code: 6C257 DoDAAC:                             |
| Expiration Date: Jan 18, 2018 Has Active Exc  | lusion?: No Debt Subject to Offset?: No              |
| Address: 301 WEST HIGH STREET STE 720<br>City: JEFFERSON CITY<br>ZIP Code: 65101-1517 | State/Province: MISSOURI<br>Country: UNITED STATES   |
| ENTITY GREENWOOD, CITY OF   | Status:Active  |
| DUNS: 830504887 +4:   | CAGE Code: 5HQX4 DoDAAC:                             |
| Expiration Date: Nov 14, 2017 Has Active Exc  | lusion?: No Debt Subject to Offset?: No              |
| Address: 225 S EMERSON AVE STE A<br>City: GREENWOOD<br>ZIP Code: 46143-1959           | State/Province: INDIANA<br>Country: UNITED STATES    |



#### CERTIFICATE OF LIABILITY INSURANCE

DHOUCHINS

DATE (MM/DD/YYYY)

CHARRBL-01

|   |                |                         |   |  |                   |                    |   | 11                   | 1/15/2017          |
|---|----------------|-------------------------|---|--|-------------------|--------------------|---|----------------------|--------------------|
| THIS CERTIFICATE IS ISSUED AS<br>CERTIFICATE DOES NOT AFFIRM<br>BELOW. THIS CERTIFICATE OF<br>REPRESENTATIVE OR PRODUCER              | ATIVEI<br>NSUR | LY O                    | R NEGATIVELY AMEND<br>E DOES NOT CONSTITU                                 | , EXTE   | ND OR ALT         | ER THE CO          | VERAGE AFFORDE  | DBYT                 | <b>IE POLICIES</b> |
| IMPORTANT: If the certificate ho<br>If SUBROGATION IS WAIVED, su  | ject to        | b the                   | terms and conditions of   | the po   | licy, certain     | policies may       |   |                      |                    |
| this certificate does not confer right  | s to th        | e cen                   | incate noider in neu of si  | CONTA<br>NAME:   |                   | •                  |   |                      |                    |
| PRODUCER<br>Shafer Insurance Agency, Inc.   |                |                         |   |  |                   | 46 0761            | FAX   | (965)                | 627 2247           |
| 1100 Marion Street<br>Suite 200   |                |                         |   | PHONE<br>(A/C, No, Ext): (865) 546-0761<br>E-MAIL<br>ADDRESS:  |                   |                    |   | <sub>o):</sub> (003) | 637-2247           |
| Knoxville, TN 37921   |                |                         |   | ADDRE  |                   |                    |   |                      | NAIO #             |
|   |                |                         |   |  | R A : Westfie     |                    |   |                      | NAIC #             |
| INSURED   |                |                         |   |  |                   |                    |   |                      |                    |
| Charles R. Blair, Jr  |                |                         |   | INSURER B : RLI  |                   |                    |   |                      |                    |
| Community Developmen<br>1438 Dalton St  | Servio         | es                      |   |  | INSURER D :       |                    |   |                      |                    |
| Alcoa, TN 37701   |                |                         |   | INSURE   |                   |                    |   |                      |                    |
|   |                |                         |   | INSURE   | RF:               |                    |   |                      |                    |
| COVERAGES C   | ERTIFI         | САТ                     | E NUMBER:   |  |                   |                    | <b>REVISION NUMBER</b>  |                      |                    |
| THIS IS TO CERTIFY THAT THE POL<br>INDICATED. NOTWITHSTANDING AN<br>CERTIFICATE MAY BE ISSUED OR M<br>EXCLUSIONS AND CONDITIONS OF SU | REQUAY PER     | JIREM<br>RTAIN<br>ICIES | ENT, TERM OR CONDITIO<br>, THE INSURANCE AFFOR<br>. LIMITS SHOWN MAY HAVE | N OF A   | NY CONTRA         | CT OR OTHER        | R DOCUMENT WITH RES   | SPECT TO             | O WHICH THIS       |
| INSR TYPE OF INSURANCE  | INSE           |                         | POLICY NUMBER   |  | (MM/DD/YYYY)      | (MM/DD/YYYY)       | L   | мітѕ                 | 2 000 000          |
| A X COMMERCIAL GENERAL LIABILITY<br>CLAIMS-MADE X OCCUR   | x              |                         | BOP1636881  |  | 07/13/2017        | 07/13/2018         | EACH OCCURRENCE<br>DAMAGE TO RENTED<br>PREMISES (Ea occurrence) | \$                   | 2,000,000          |
| X Business Owners   | ^              |                         |   |  | •••••             | ••••               | MED EXP (Any one person)  | \$                   | 5,000              |
|   | _              |                         |   |  |                   |                    | PERSONAL & ADV INJURY   | \$                   | 2,000,000          |
| GEN'L AGGREGATE LIMIT APPLIES PER:  | _              |                         |   |  |                   |                    | GENERAL AGGREGATE   | \$                   | 4,000,000          |
| X POLICY PRO-<br>JECT LOC   |                |                         |   |  |                   |                    | PRODUCTS - COMP/OP AG   | G\$                  | 4,000,000          |
|   |                |                         |   |  |                   |                    | COMBINED SINGLE LIMIT<br>(Ea accident)                          | \$                   | 1,000,000          |
| ANY AUTO  |                |                         | BOP1636881  |  | 07/13/2017        | 07/13/2018         | BODILY INJURY (Per persor                                       | n) \$                |                    |
| OWNED AUTOS ONLY SCHEDULED AUTOS  |                |                         |   |  |                   |                    | BODILY INJURY (Per accide                                       |                      |                    |
| X HIRED<br>AUTOS ONLY X NON-OWNED<br>AUTOS ONLY   |                |                         |   |  |                   |                    | PROPERTY DAMAGE<br>(Per accident)                               | \$                   |                    |
| UMBRELLA LIAB OCCUR   |                |                         |   |  |                   |                    | EACH OCCURRENCE   | \$\$                 |                    |
| EXCESS LIAB CLAIMS-M.   | DE             |                         |   |  |                   |                    | AGGREGATE   | \$                   |                    |
| DED RETENTION \$  |                |                         |   |  |                   |                    |   | \$                   |                    |
| WORKERS COMPENSATION<br>AND EMPLOYERS' LIABILITY  |                |                         |   |  |                   |                    | PER OTH<br>STATUTE ER   |                      |                    |
| Ŷ   | N              |                         |   |  |                   |                    | E.L. EACH ACCIDENT  | \$                   |                    |
| ANY PROPRIETOR/PARTNER/EXECUTIVE<br>OFFICER/MEMBER EXCLUDED?<br>(Mandatory in NH)   | N/#            | <b>`</b>                |   |  |                   |                    | E.L. DISEASE - EA EMPLOY  | EE \$                |                    |
| If yes, describe under<br>DESCRIPTION OF OPERATIONS below   |                |                         |   |  |                   |                    | E.L. DISEASE - POLICY LIM                                       | іт \$                |                    |
| B Professional Liab   |                |                         | RTP0011460  |  | 11/17/2017        | 11/17/2018         | Per Claim   |                      | 1,000,000          |
| DESCRIPTION OF OPERATIONS / LOCATIONS / VE<br>City of Moore, OK is named as additiona   | HICLES         | (ACOR                   | D 101, Additional Remarks Schedu  | ule, may b   | e attached if mor | re space is requir | ed)   |                      |                    |
| City of Moore, OK is named as additiona   | insure         | ed wit                  | h respect to the insured's o  | operatio   | ons. 10 day n     | otice of canc      | ellation applies per po   | licy cond            | ditions.           |
|   |                |                         |   |  |                   |                    |   |                      |                    |
|   |                |                         |   |  |                   |                    |   |                      |                    |
| CERTIFICATE HOLDER  |                |                         |   | CANC   | ELLATION          |                    |   |                      |                    |
| City of Moore, OK<br>301 N. Broadway<br>Moore, OK 73160   |                |                         |   | SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE<br>THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN<br>ACCORDANCE WITH THE POLICY PROVISIONS. |                   |                    |   |                      |                    |
|   |                |                         |   | АЛТНО  | RIZED REPRESE     | NTATIVE            |   |                      |                    |
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|   | Th             | e AC                    | ORD name and logo are   | registe  |                   |                    |   |                      | ,                  |